

Institutional Solutions Returns Report

Period ending 30 April 2026



	April	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception
Symmetry 1-3	2.34%	0.90%	2.10%	19.04%	13.72%	11.42%	10.76%	9.88%	12.30%	14-Oct-99
Symmetry 3-5	3.32%	0.38%	2.16%	21.61%	15.01%	13.05%	12.38%	10.77%	13.70%	31-Jul-03
Symmetry 5-7	4.08%	0.17%	2.28%	23.14%	15.47%	13.50%	12.81%	10.92%	13.66%	14-Oct-99
Symmetry Max 28	4.21%	0.29%	2.18%	23.81%	16.11%	14.33%	13.02%	10.87%	13.32%	14-Oct-99
Symmetry 3-5 Tracker	3.29%	-0.77%	2.39%	21.18%	15.18%	12.63%			12.33%	11-Oct-19
Symmetry 4-6 Tracker	3.85%	-1.83%	2.06%	23.27%	16.22%	13.73%			13.42%	11-Oct-19
Symmetry Defensive	2.86%	0.08%	0.66%	11.91%	12.94%	11.51%	10.44%	9.32%	11.50%	1-Oct-02
Symmetry Managed	3.63%	-0.32%	0.34%	16.78%	14.15%	13.03%	12.12%	10.41%	12.00%	1-Apr-10
Symmetry Money Market	0.61%	1.80%	2.42%	7.93%	8.79%	7.53%	7.20%	7.50%	8.34%	1-Aug-00
CPI Inflation	0.58%	1.16%	1.35%	3.15%	3.73%	4.83%	4.50%	4.61%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of Symmetry and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Source: Symmetry

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