

# Institutional Solutions and Benchmark Returns Report

Period ending 31 March 2026



	March	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception
<b>Symmetry 1-3</b>	<b>-2.97%</b>	<b>-0.23%</b>	<b>-0.23%</b>	<b>17.98%</b>	<b>13.21%</b>	<b>11.42%</b>	<b>10.66%</b>	<b>9.80%</b>	<b>12.25%</b>	<b>14-Oct-99</b>
CPI +2% p.a.*	0.54%	1.26%	1.26%	4.97%	5.90%	6.86%	6.55%	6.61%	7.37%	
<b>Symmetry 3-5</b>	<b>-4.66%</b>	<b>-1.13%</b>	<b>-1.13%</b>	<b>19.97%</b>	<b>14.46%</b>	<b>12.89%</b>	<b>12.29%</b>	<b>10.56%</b>	<b>13.59%</b>	<b>31-Jul-03</b>
CPI +4% p.a.*	0.70%	1.74%	1.74%	6.97%	7.90%	8.86%	8.56%	8.61%	9.08%	
<b>Symmetry 5-7</b>	<b>-6.14%</b>	<b>-1.74%</b>	<b>-1.74%</b>	<b>20.90%</b>	<b>14.87%</b>	<b>13.15%</b>	<b>12.64%</b>	<b>10.62%</b>	<b>13.54%</b>	<b>14-Oct-99</b>
CPI +6% p.a.*	0.85%	2.21%	2.21%	8.97%	9.90%	10.86%	10.56%	10.61%	11.38%	
<b>Symmetry Max 28</b>	<b>-6.23%</b>	<b>-1.95%</b>	<b>-1.95%</b>	<b>21.26%</b>	<b>15.67%</b>	<b>13.96%</b>	<b>12.83%</b>	<b>10.55%</b>	<b>13.18%</b>	<b>14-Oct-99</b>
CPI +6.5% p.a.*	0.89%	2.33%	2.33%	9.47%	10.41%	11.36%	11.06%	11.12%	11.88%	
<b>Symmetry 3-5 Tracker</b>	<b>-4.85%</b>	<b>-0.87%</b>	<b>-0.87%</b>	<b>20.10%</b>	<b>14.72%</b>	<b>12.33%</b>			<b>11.93%</b>	<b>11-Oct-19</b>
CPI +4% p.a.*	0.70%	1.74%	1.74%	6.97%	7.90%	8.86%	8.56%	8.61%	8.50%	
<b>Symmetry 4-6 Tracker</b>	<b>-6.44%</b>	<b>-1.72%</b>	<b>-1.72%</b>	<b>21.76%</b>	<b>15.74%</b>	<b>13.30%</b>			<b>12.94%</b>	<b>11-Oct-19</b>
CPI +5% p.a.*	0.78%	1.97%	1.97%	7.97%	8.90%	9.86%	9.56%	9.61%	9.50%	
<b>Symmetry Defensive</b>	<b>-3.53%</b>	<b>-2.13%</b>	<b>-2.13%</b>	<b>12.40%</b>	<b>12.63%</b>	<b>11.13%</b>	<b>10.26%</b>	<b>9.07%</b>	<b>11.41%</b>	<b>1-Oct-02</b>
CPI +3% p.a.*	0.62%	1.50%	1.50%	5.97%	6.90%	7.86%	7.56%	7.61%	8.13%	
<b>Symmetry Managed</b>	<b>-4.45%</b>	<b>-3.18%</b>	<b>-3.18%</b>	<b>13.57%</b>	<b>13.75%</b>	<b>12.43%</b>	<b>11.95%</b>	<b>10.10%</b>	<b>11.81%</b>	<b>1-Apr-10</b>
Managed Benchmark	-5.92%	-0.69%	-0.69%	19.40%	14.42%	12.59%	11.48%	9.73%	11.20%	
<b>Symmetry Money Market</b>	<b>0.59%</b>	<b>1.80%</b>	<b>1.80%</b>	<b>8.01%</b>	<b>8.79%</b>	<b>7.48%</b>	<b>7.22%</b>	<b>7.51%</b>	<b>8.34%</b>	<b>1-Aug-00</b>
STeFI 3 Month	0.54%	1.60%	1.60%	7.04%	7.74%	6.48%	6.17%	6.44%	7.41%	
<b>CPI Inflation</b>	<b>0.39%</b>	<b>0.77%</b>	<b>0.77%</b>	<b>2.96%</b>	<b>3.90%</b>	<b>4.86%</b>	<b>4.55%</b>	<b>4.61%</b>		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of Symmetry and underlying investment manager charges.

\*"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Source: Symmetry

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