

# Institutional Solutions Returns Report

## Period ending 31 March 2026



	March	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception
Symmetry 1-3	-2.97%	-0.23%	-0.23%	17.98%	13.21%	11.42%	10.66%	9.80%	12.25%	14-Oct-99
Symmetry 3-5	-4.66%	-1.13%	-1.13%	19.97%	14.46%	12.89%	12.29%	10.56%	13.59%	31-Jul-03
Symmetry 5-7	-6.14%	-1.74%	-1.74%	20.90%	14.87%	13.15%	12.64%	10.62%	13.54%	14-Oct-99
Symmetry Max 28	-6.23%	-1.95%	-1.95%	21.26%	15.67%	13.96%	12.83%	10.55%	13.18%	14-Oct-99
Symmetry 3-5 Tracker	-4.85%	-0.87%	-0.87%	20.10%	14.72%	12.33%			11.93%	11-Oct-19
Symmetry 4-6 Tracker	-6.44%	-1.72%	-1.72%	21.76%	15.74%	13.30%			12.94%	11-Oct-19
Symmetry Defensive	-3.53%	-2.13%	-2.13%	12.40%	12.63%	11.13%	10.26%	9.07%	11.41%	1-Oct-02
Symmetry Managed	-4.45%	-3.35%	-3.35%	13.37%	13.69%	12.39%	11.92%	10.08%	11.80%	1-Apr-10
Symmetry Money Market	0.59%	1.80%	1.80%	8.01%	8.79%	7.48%	7.22%	7.51%	8.34%	1-Aug-00
CPI Inflation	0.39%	0.77%	0.77%	2.96%	3.90%	4.86%	4.55%	4.61%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of Symmetry and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Source: Symmetry

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