

Institutional Solutions Returns Report

Period ending 31 January 2026



	January	3 Months	Year to Date	1 Year	3 Years	5 Years	7 Years	10 Years	Since Inception	Inception
Symmetry 1-3	1.19%	6.17%	1.19%	20.20%	13.72%	11.96%	11.47%	10.18%	12.39%	14-Oct-99
Symmetry 3-5	1.77%	5.75%	1.77%	23.46%	14.91%	14.52%	13.62%	11.26%	13.84%	31-Jul-03
Symmetry 5-7	2.10%	5.88%	2.10%	25.41%	15.35%	15.29%	14.23%	11.55%	13.80%	14-Oct-99
Symmetry Max 28	1.89%	5.05%	1.89%	25.90%	16.05%	16.33%	14.45%	11.60%	13.44%	14-Oct-99
Symmetry 3-5 Tracker	3.18%	6.61%	3.18%	25.13%	15.78%	13.99%			12.99%	11-Oct-19
Symmetry 4-6 Tracker	3.96%	7.73%	3.96%	28.77%	17.26%	15.56%			14.33%	11-Oct-19
Symmetry Defensive	0.59%	1.86%	0.59%	16.08%	13.50%	12.16%	11.47%	9.59%	11.63%	1-Oct-02
Symmetry Managed	0.66%	2.81%	0.66%	19.59%	14.51%	14.50%	13.43%	11.12%	12.22%	1-Apr-10
Symmetry Money Market	0.61%	1.86%	0.61%	8.13%	8.81%	7.38%	7.23%	7.51%	8.35%	1-Aug-00
CPI Inflation	0.19%	0.19%	0.19%	3.60%	3.92%	4.97%	4.54%	4.79%		

Annualised returns are shown for periods greater than 1 year.

Returns are gross of Symmetry and underlying investment manager charges.

"CPI" refers to the SA Consumer Price Index headline year-on-year rate as provided by Statistics South Africa but lagged by one month due to the timing of the release of the latest inflation figures.

Source: Symmetry

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